Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For	sale	ndar year 2019 or tax year b	eginning		, and ending			
Na	ame o	of foundation				A Employer identification	number	
Т	CHO	MAS W SMITH F	OUNDATION	INC.		47-3862135		
	THOMAS W SMITH FOUNDATION INC. Number and street (or P O box number if mail is not delivered to street address) Room/suite					B Telephone number		
		0 BUTTS ROAD			320	561-314-08	0.0	
		town, state or province, coun	atry and 7IP or foreign	nostal code	_520	C If exemption application is p		
		CA RATON, FL	33431	i postai code		o il exemption application is p	ending, check here	
_			initial return	Initial return of a	former public charity	D 1. Foreign organizations	c chack hara	
u ,	Ullet		Final return	Amended return	tornier public cliarity	b 1. Foreign organizations	s, check liefe	
		=	Address change	Name change		Foreign organizations me check here and attach co	eeting the 85% test,	
H 1	Chec			exempt private foundation	\sim	1	_	
Ë		section 4947(a)(1) nonexempt	_	Other taxable private found	tation () H	E If private foundation sta under section 507(b)(1)		
 1 E:		narket value of all assets at en		nting method: X Cash	Accrual	1 '^'		
		Part II, col. (c), line 16)	10000	Other (specify)		F If the foundation is in a under section 507(b)(1)	. —	
•	► \$. 666 . (Part I, co	lumn (d), must be on cash ba	SIS.)		(b), chook here	
	art	I Analysis of Revenue and	Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements	
_		(The total of amounts in column necessarily equal the amounts	ns (b), (c), and (d) may not in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)	
	1	Contributions, gifts, grants,	, etc., received	17,787,000.			<u> </u>	
1/	2	. —	s not required to attach Sch B					
//.	3	Interest on savings and tempore	ry					
$\langle \chi \rangle$	4	Dividends and interest from	n securities	229,878.	229,878.		STATEMENT	
3	5	a Gross rents						
V		h Net rental income or (loss)		4 .		-		
	6	& Net gain or (loss) from sale of as	sets not on line 10	374,157.	my Hillish II o imad matter a 4 m	1 NAMADA IN VIANA A 1 AM 14 A1 142	STATEMENT	
9		b Gross sales price for all 18	8,946,820.			R	ECFIAFD	
Ž	7		rt IV, line 2) •	11 11 1	18,635,791.		O 10 40 pt	
à	8 🎙	Net short-term capital gain				151 M	V 2 2 2020	
	9					98 - 1	Z Z LOLO	
	10	(Pross sales less infinits & and allowances		the state of the s	سيوعه في المهاوية	The state of the s		
	1	h Less Cost of goods sold	,	^ ,-	1 + 1	1		
	1	c Gross profit or (loss)	•					
	11	Other income	•	6,776.	0.	0.	STATEMENT	
ર ⊥	12	Total. Add lines 1 through	11	18,397,811.	18,865,669.	0.		
₹	13	Compensation of officers, direct	ors, trustees, etc	363,333.	37,500.	0.	325,833	
-	14	Other employee salaries an	d wages		ļ	 	(heell)	
1 /	15				44 555	ļ	11.5	
፯/ 🤅	16	a Legal fees	STMT 4	23,549.	11,775.	0.	11,774	
_		b Accounting fees	STMT 5	24,075.	12,038.	0.	12,03	
W Baiching Ognen grand Administrative Exn	4	c Other professional fees	STMT 6	156,667.	0.	0.	156,66	
	17		CONTRACT	375 000	-		 	
rang t	18		STMT 7	375,000.	0.	0.		
					-			
8 8	20 21	Occupancy		0 073	0.	0.	0 07	
\$ \$			eerings	9,973.	<u> </u>	 	9,97	
J	51	Printing and publications	STMT 8	12,569.	0.	0.	12,569	
į.	23	· ·		12,509.	 	<u> </u>	12,303	
rat	24	•		965,166.	61,313.	0.	_528,853	
å	3	expenses. Add lines 13 thr		14,125,121.	01,313.	 	14,125,121	
•	25	, , , ,		1=,143,141.	 		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	26		อะเทยแร้.	15,090,287.	61,313.	0.	14,653,974	
_	97	Add lines 24 and 25 Subtract line 26 from line 1	2.	13,030,207.]	
				3,307,524.		The state of the s	genilephälistätistä i tit 700° intratissionin a	
	1	A Excess of revenue over expenses Net investment income (if n		3,301,324.	18,804,356.	 		
	1				10,004,000	0.		
	1 1	C Adjusted net income (if neg.	auve, enter -0-)			<u> </u>	Form 990-PF (20	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-wear amounts only			Beginning of year	End o	of year
-	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	. 1	Cash - non-interest-bearing	1,143,599.	5,229,967.	5,229,967.
	2	Savings and temporary cash investments			
	3	Accounts receivable >		1 (9)	
		Less; allowance for doubtful accounts			
	4	Pledges receivable >			
		Less: allowance for doubtful accounts			
	5	Grants receivable		<u> </u>	<u> </u>
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
S	8	Inventories for sale or use			<u> </u>
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 10	17,955,168.	19,688,298.	19,688,298.
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			<u> </u>
	12	Investments - mortgage loans			<u> </u>
	13	Investments - other			
	14	Land, buildings, and equipment; basis			
		Less accumulated depreciation			
	15	Other assets (describe LOANS AND EXCHANGES)	2,582.	9,401.	9,401.
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	19,101,349.	<u>24,927,666.</u>	24,927,666.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Ş	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ap	21	Mortgages and other notes payable			
_	22	Other liabilities (describe >			
			.	0	
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow FASB ASC 958, check here			
es		and complete lines 24, 25, 29, and 30.	10 101 240	24 027 666	
alances	24	Net assets without donor restrictions	19,101,349.	24,927,666.	
39	25	Net assets with donor restrictions			
둳		Foundations that do not follow FASB ASC 958, check here			
Ē		and complete lines 26 through 30.			1
ō	26	Capital stock, trust principal, or current funds			
ets	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
Net Assets or Fund B	28	Retained earnings, accumulated income, endowment, or other funds	19,101,349.	24,927,666.	
ŧ	29	Total net assets or fund balances	13,101,343.	24,321,000.	
_		T 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	19,101,349.	24,927,666.	·
	30	Total liabilities and net assets/fund balances		24, 321, 000.	<u> </u>
P	art	Analysis of Changes in Net Assets or Fund Ba	lances		
4	Tota	net assets or fund balances at beginning of year - Part II, column (a), line 2		<u> </u>	<u> </u>
		thet assets or fund balances at beginning of year - Part it, column (a), line a st agree with end-of-year figure reported on prior year's return)	£ 3	1	19,101,349.
	•	ragree with end-or-year figure reported on prior year's return) ramount from Part I, line 27a			3,307,524.
		r increases not included in line 2 (itemize)	ማድ ማመድ	ATEMENT 9 $\frac{2}{3}$	2,518,793.
		lines 1, 2, and 3	<u> </u>	ATEMENT 9 3	24,927,666.
-		eases not included in line 2 (itemize)		5	0.
-		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (h) line 29	6	24,927,666.
	· Ula	not assets of runo parametes at one of year (line 4 minus line 5) - Fait II, Co	tomit (0), into 20		Form 990-PF (2019)

[Part[IV]]	Capital Gains a	and Lo	sses for Tax on Inv	vestment	Income					
	(a) List and describe 2-story brick wa	the kind(s irehouse;	of property sold (for examor common stock, 200 shs.	nple, real esta . MLC Co.)	te,	(b) Ho P - F D - I	w acquired Purchase Donation	(c) Date (mo., d	acquired lay, yr.)	(d) Date sold (mo., day, yr.)
1a 69,1	02 SHS COP	ART I	NC				D	08/2	6/98	03/21/19
	438 SHS CO						D	08/2	6/98	03/21/19
	60 SHS COP						D	08/2	6/98	03/21/19
	00 SHS COP						D	08/2	6/98	02/21/19
	0 SHS COPAL						D	08/2		02/05/19
	ross sales price		Depreciation allowed (or allowable)		st or other basis expense of sale		_	(h) G	ain or (loss s (f) minus	
a	4,137,587.			_	69,96	6.				4,067,621.
	1,103,382.				179,54				1	0,923,841.
<u> </u>	2,721,986.				44,57					2,677,407.
d	880,389.		· · · · · · · · · · · · · · · · · · ·		15,00					865,382.
e	103,476.				1,93					101,540.
		io dain in i	column (h) and owned by t	he foundation		- 		II) Gains (C	Col. (h) gaır	
	V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (i) col. (j), if any			ol. (k), but i	not less that (from col.	ın -0-) or
a										4,067,621.
<u>b</u>									1	0,923,841.
c	•									2,677,407.
d										865,382.
						_				101,540.
<u>e</u>						\exists				101,3101
2 Capital ga	in net income or (net ca	ıpıtal loss)	If gain, also enter If (loss), enter -0-			}_	2		1	8,635,791.
If gain, als	so enter in Part I, line 8,	column (ned in sections 1222(5) an c).	d (6):		}				0.
IT (10SS), 6	nter -0- in Part I, line 8	nder S	ection 4940(e) for	Reduced	Tax on Net I	nves	ment Inc	ome		
Was the foun	oundation doesn't qualif	tion 4942 y under se	ank. tax on the distributable am ection 4940(e). Do not com nn for each year; see the in	plete this part	•					Yes X No
1 Lintor the	(a)	1			oro making any on					(d)
Calendar y	Base periód years ear (or tax year beginnii	ng in)	(b) Adjusted qualifying dist		Net value of no				Dıstrı (col. (b) dı	(d) bution ratio vided by col. (c))
	2018			2,133.			482,891			.527315
	2017			3,075.			656,434			.634595
	2016			7,224.			603,437			.758535
	2015		<u> </u>	4,436.			501,489			1.100329
	2014		8,24	3,740.		5,9	973,450).	т	1.380063
	ne 1, column (d)							2		4.400837
•	istribution ratio for the s ation has been in exister	•	se period - divide the total o than 5 years	on line 2 by 5.0), or by the numbe	er of yea	ırs	3		.880167
4 Enter the	net value of noncharitab	ole-use ass	sets for 2019 from Part X, I	ine 5				4	3	0,913,970.
5 Multiply li	ne 4 by line 3							5	2	7,209,456.
6 Enter 1%	of net investment incom	ne (1% of	Part I, line 27b)					6		188,044.
7 Add lines	5 and 6							7	2	7,397,500.
8 Enter qual	ifying distributions fron	n Part XII,	line 4					8	1	4,653,974.
	equal to or greater than	n line 7, ch	eck the box in Part VI, line	1b, and comp	lete that part using	g a 1% 1	tax rate.			
923521 12-17-	10									Form 990-PF (2019)

_	990-PF (2019) THOMAS W SMITH FOUNDATION INC. rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	47-386 4948 - see i		Page 4	<u> </u>
	· · · · · · · · · · · · · · · · · · ·	1 1	113(140(7
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)		376	,087.	1
Þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1	370	,007.	7
	of Part I, line 27b				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			0.	נ
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	276	,087.	-
3	Add lines 1 and 2	3	3/6	0.	-
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	376	,087.	-
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3/0	,007.	7
	Credits/Payments: 2019 estimated tax payments and 2018 overpayment credited to 2019 6a 387, 369				ĺ
		_			
					1
					i
	Sacrap manufacturing or one social participation of the sacrap manufacturing or one social participation or one so		307	,369.	1
_	Total credits and payments. Add lines 6a through 6d	7		0.	-
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			-
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	11	,282.	-
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be: Credited to 2020 estimated tax	10		0.	-
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax rt VII-A Statements Regarding Activities 11, 282 Refunded	<u> </u>			-
		no in		Yes No	-
18	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interventional and appears 2	iie iii	1a	X	-
	any political campaign? Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the de	finition	1b	X	-
D	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	"		-i
_	distributed by the foundation in connection with the activities.		1c	X	
	Did the foundation file Form 1120-POL for this year? Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		 '\-		7
0	(1) On the foundation. \blacktriangleright \$ (2) On foundation managers. \blacktriangleright \$ 0	•			
_	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	<u>•</u>			
е	managers. > \$				1
•	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	_ x	اس
2	If "Yes," attach a detailed description of the activities.			 	7
2	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	or			1
3	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	,	3	$\overline{\mathbf{x}}$	-
Ao	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	X	-
	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b		-
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	•	5	Х	-
J	If "Yes," attach the statement required by General Instruction T				Ī
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
٠	By language in the governing instrument, or				
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the st 	ate law			
	remain in the governing instrument?		6	X	-
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV			х	-
•	Did the foundation have at loads to jobs in according to jobs in the jobs in t				ì
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.		1		l
-	DE, FL				ì
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
,	of each state as required by General Instruction G? If "No," attach explanation		8b	x	_ /
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for continuous continuous status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for continuous status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for continuous status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for continuous status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for continuous status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for continuous status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for continuous status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for continuous status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for continuous status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for continuous status as a private operating status as a section of the s	alendar] ′
•	year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		9	X	$\frac{1}{2}$
10	Did any persons become substantial contributors during the tax year? If "Yes" attach a schedule listing their names and addresses		10	X	- J
			arm 990.	- PF (2019)	

Pa	rt VII-A	Statements Regarding Activities (continued)			
				Yes	No
11,	At any time	during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	•	2(b)(13)? If "Yes," attach schedule. See instructions	11		Х
12		ndation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	<u> </u>		
12		ach statement. See instructions	12		X
10	,	ndation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
13		dress N/A		21	Ь
	The beeks	are in care of ► THOMAS W. SMITH FOUNDATION INC. Telephone no. ► 561-31	4-0	800	
14		► 2200 BUTTS ROAD, SUITE 320, BOCA RATON, FL ZIP+4 ►33			
45			1 31		$\overline{\Box}$
15		47(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	N	/A	
40		he amount of tax-exempt interest received or accrued during the year		Yes	No
16	-	e during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,	46	103	X
	•	or other financial account in a foreign country?	16		
		tructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
Da	foreign cou	Intry ► Statements Regarding Activities for Which Form 4720 May Be Required	l		
۰			r	Yes	No
		4720 if any item is checked in the "Yes" column, unless an exception applies.		163	140
1a	•	year, did the foundation (either directly or indirectly):			
	,, ,	e in the sale or exchange, or leasing of property with a disqualified person?			
		w money from, lend money to, or otherwise extend credit to (or accept it from) Light from Yes X No			1
		,			
		ompensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			•
	. ,	er any income or assets to a disqualified person (or make any of either available	,		
		benefit or use of a disqualified person)?			
	. , .	to pay money or property to a government official? (Exception. Check "No"			
		oundation agreed to make a grant to or to employ the official for a period after			
		ation of government service, if terminating within 90 days.)			1
b	-	ver is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	- -		
		4941(d)-3 or in a current notice regarding disaster assistance? See instructions	<u>1b</u>		X
	•	ons relying on a current notice regarding disaster assistance, check here			
C		ndation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	<u> </u>		
		first day of the tax year beginning in 2019?	1c		X
2		allure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation]
		section 4942(j)(3) or 4942(j)(5)).			1
8		of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
	•	for tax year(s) beginning before 2019?			
		the years \blacktriangleright			
b		ny years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			ĺĺ
		f assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
		- see instructions.) N/A	2b		
C	If the provi	sions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	▶			!	
3a		ndation hold more than a 2% direct or indirect interest in any business enterprise at any time]		
	during the	·			
b		I it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after			ĺ
		169; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
		acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			
		t, to determine if the foundation had excess business holdings in 2019.)	3b		1.5
		ndation invest during the year any amount in a manner that would jeopardize its charitable purposes?	48	_	<u> </u>
b		ndation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not be	en removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X
		For	m 99 0	J-PF	(2019)

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Continutions to employee benefit plans and deferred compensation	(e) Expense account, othe allowances
NONE				
		İ		
Total number of other employees paid over \$50,000			▶	

Form **990-PF** (2019)

Form 990-PF (2019) THOMAS W SMITH FOUNDATION INC.		862135 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	ation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, ent	er "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
STEPHEN MOORE - 2200 BUTTS ROAD, SUITE 320,		
BOCA RATON, FL 33431	CONSULTING	96,667.
	_	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant state number of organizations and other beneficiaries served, conferences convened, research papers pro		Expenses
1 N/A		
2		
3		
4		
	···	
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year of	n lines 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	•	0.
, a am , wa m. co , sirough o		

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) 1 .Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 20,895,010. a Average monthly fair market value of securities 1a 10,489,731. 1b b Average of monthly cash balances c Fair market value of all other assets 10 31,384,741. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1e 1c (attach detailed explanation) 2 2 Acquisition indebtedness applicable to line 1 assets ,384,741. 3 Subtract line 2 from line 1d 470,771. 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 30,913,970. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 1,545,699. Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here
and do not complete this part.) 1,545,699. Minimum investment return from Part X, line 6 376,087. 2a Tax on investment income for 2019 from Part VI, line 5 b Income tax for 2019. (This does not include the tax from Part VI.) 2b 376,087. 2c c Add lines 2a and 2b 1,169,612. 3 Distributable amount before adjustments. Subtract line 2c from line 1 6,776. 4 Recoveries of amounts treated as qualifying distributions 1.176.388. 5 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 1,176,388. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 14,653,974. 1a a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1b **b** Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the. 3a a Suitability test (prior IRS approval required) 3b **b** Cash distribution test (attach the required schedule) 14,653,974. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 14,653 Adjusted qualifying distributions. Subtract line 5 from line 4 6 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form 990-PF (2019)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

•	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,				1 176 200
line 7		<u> </u>		1,176,388.
2 Undistributed income, if any, as of the end of 2019			0.	
a Enter amount for 2018 only			<u> </u>	<u> </u>
b Total for prior years.		^		
		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014 8,091,015.				
b From 2015 9,080,182.				
c From 2016 d From 2017 12,748,037.				İ
12 222				
	53,826,678.			
f Total of lines 3a through e	33,020,070.			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 14,653,974.				
a Applied to 2018, but not more than line 2a			0.	
''' '			<u> </u>	
b Applied to undistributed income of prior vears (Election required - see instructions)		0.		ı
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2019 distributable amount				1,176,388.
e Remaining amount distributed out of corpus	13,477,586.			
5 Excess distributions carryover applied to 2019		·		****
(If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f 4c, and 4e Subtract line 5	67,304,264.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2018 Subtract line			^	
4a from line 2a. Taxable amount - see instr.			0.	<u> </u>
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must				0.
be distributed in 2020				<u> </u>
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	17 797 000			į
may be required - see instructions)	17,787,000.			
8 Excess distributions carryover from 2014	0.	1		
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020.	49,517,264.			,
Subtract lines 7 and 8 from line 6a	77,J11,404.			
O Analysis of line 9:				
a Excess from 2015 b Excess from 2016 10,002,178.				1
b Excess from 2016 c Excess from 2017 12,748,037.				
d Excess from 2018 13, 289, 463.				,
e Excess from 2019 13,477,586.				
E LACESS HUIII 2019 P. J. 411, 300.				Form 990-PF (2019)

a If the foundation has Progress of a ulling of determination letter that it is a private operating		W SMITH FOU				-3862135 Page 10
Simple Comparison Compar			· · · · -	1-A, question 3)	N/A	-
a Check box to madrate whether the foundation is a private operating foundation described in section — 4942(ji(5)) 2 a first the less of the adjusted may be a private operating foundation described in the private plant for the manimum investment ration from Part X for each year labels 8 5% of line 2a. Coulifying distributions from Part XII, line 4, for each year labels 8 5% of line 2a. Countries by 6, for each year labels 8 0 and strip for active conduct of exempt activities. Subtract line 2 of from line 2a. Complete Sb. 1, or 1 of the alternative test select upon. (2) Value of assets qualitying distributions made directly for active conduct of exempt activities. Subtract line 2 of from line 2a. (2) Value of assets qualitying distributions where the countries of the	•					
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each year keted b 85% of line 22 c Qualitying distributions from Part XII, Inter-6, for each year for active conduct of exempt activities d Amounts inducted inter 2c not used directly for active conduct of exempt activities c Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3d, or 4 for the alternative Isst-related upon: a "Insert stream activities" (1) Value of all assets qualifying under section 49-2(pi/3)(pi/3)(pi/3) b "Endowment" afternative Isst-relate; (1) Yable of all assets qualifying under section 49-2(pi/3)(pi/3)(pi/3)(pi/3) b "Endowment" afternative Isst-relate; (1) Total support distributions in fart X, line 6, for each year listed c "Support alternative Isst-relate; (1) Total support other than gross investment income (interest, owndered, sents, payments on securities blans (section) \$12(pi/3)(pi/3), or ropalities) on securities blans (section) \$12(pi/3)(pi/3), or ropalities) on securities blans (section) \$12(pi/3)(pi/3), or ropalities) on securities blans (section) \$12(pi/3)(pi/3), or ropalities) on securities blans (section) \$12(pi/3)(pi/3), or ropalities) on securities blans (section) \$12(pi/3)(pi/3), or ropalities) on securities blans (section) \$12(pi/3)(pi/3), or ropalities) on securities blans (section) \$12(pi/3)(pi/3), or ropalities) on securities blans (section) \$12(pi/3)(pi/3)(pi/3) 1) Information Regarding Foundation Managers: a Last any managers of the froundation Managers: a Last any managers of the froundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other eatily of which the foundation has a 10% or greater interest. NONIE 2. Information Regarding Contribution, Grant, Cift, Loan, Scholarship, etc., Programs: Check here "Exist Internation Internation on words, such as by geographical areas, charitable reganzations and does not accept unselicited requests for funds. If the toundation makes grits, grants, etc., to indi		1				
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under section 4942(I)(3)(8)(I) b *Endowment alternative test - enter 2/2 of minimum investment return show in Part X, line 6, for each year listed c *Support alternative test - enter: (1) Total support other than gross investment income (interest, dividents, rents, payments on securities bians (section 512(a)(5), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(I)(7)(B)(II) (3) Largest amount of support from an exempt organization as provided in section 4942(I)(7)(B)(II) (3) Largest amount of support from an exempt organization an exempt organization and support from the section 4942(I)(7)(B)(II) (3) Largest amount of support from an exempt organization an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) THOMAS W. SMITH b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here						
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Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year PC EDUCATION ABIGAIL ADAMS INSTITUTE NONE 14 ARROW STREET, SUITE G10 75,000. CAMBRIDGE, MA 02138 AEI NONE PC PUBLIC POLICY 1150 SEVENTEENTH STREET, NW 200,000. WASHINGTON, DC 20036-4670 AFP FOUNDATION FOR PHILANTHROPY NONE PC EDUCATION 4300 WILSON BLVD SUITE 300 ARLINGTON, VA 22203 250,000. ALEXANDER HAMILTON INSTITUTE NONE PC EDUCATION 21 PARK ROW 50,000. CLINTON, NY 13323 PC RESEARCH ALZHEIMER'S DRUG DISCOVERY FOUNDATION NONE 57 WEST 57TH STREET, SUITE 904 25,000. NEW YORK, NY 10019 SEE CONTINUATION SHEET(S) **▶** 3a 14,125,121. Total **b** Approved for future payment NONE PС EDUCATION ABIGAIL ADAMS INSTITUTE 14 ARROW STREET, SUITE G10 CAMBRIDGE, MA 02138 75,000. EDUCATION ₽C (ALEXANDER HAMILTON INSTITUTE NONE 21 PARK ROW 150,000. CLINTON, NY 13323 EDUCATION ASSOCIATION OF PRIVATE ENTERPRISE NONE EDUCATION C/O FREE MARKET INSTITUTE, TEXAS TECH UNIVERSITY, BOX 45059 LUBBOCK, TX 40,000. 79409-5059 SEE CONTINUATION SHEET(S) **▶** 3b 6,619,206. Total Form **990-PF** (2019)

Part XV Supplementary Information				, <u>.</u>
3 Grants and Contributions Paid During the Ye		1	 	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
AMERICAN IDEAS INSTITUTE	NONE	PC	PUBLIC POLICY	
910 17TH ST NW STE 312				
WASHINGTON, DC 20006				10,000
AMERICAN INSTITUTE FOR ECONOMIC	NONE	PC	PUBLIC POLICY	
RESEARCH, INC.				
250 DIVISION ST				
GREAT BARRINGTON, MA 01230				50,000
AMERICAN LEGISLATIVE EXCHANGE COUNCIL	NONE	PC	PUBLIC POLICY	
2900 CRYSTAL DRIVE 6TH FLOOR				
ARLINGTON, VA 22202				100,000
AMERICAN TRANSPARENCY	NONE	PC	EDUCATION	
200 S. FRONTAGE ROAD, SUITE 106				
BURR RIDGE, IL 60527				591,612
AMERICAN WATCHDOGS, INC.	none	PC	PUBLIC POLICY	
7060 ILLINOIS HIGHWAY 1				
PARIS, IL 61944				150,000
SUN VALLEY PERFORMING ARTS CENTER	NONE	PC	ARTS	
120 MAIN STREET SOUTH				15 000
KETCHUM, ID 83340				15,000
ARIZONA STATE UNIVERSITY	NONE	PC	EDUCATION	
951 S. CADY MALL - SOCIAL SCIENCES, SUITE 107 TEMPE, AZ 85287				150,000
ASSUMPTION COLLEGE	NONE	PC	EDUCATION	
500 SALISBURY STREET				
WORCESTER, MA 01609-1296				70,000
		`		
ATLAS NETWORK	NONE	PC	ECONOMIC RESEARCH	
TWO LIBERTY CENTER				
ARLINGTON, VA 22203				100,000
AVONDALE CHAPEL FUND	NONE	PC	COMMUNITY	
CENTRAL BAPTIST CHURCH - 16 ELM STREET				300
WESTERLY, RI 02891	.L	<u> </u>		300 13,525,121

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DXPORD, OH 45056 1, BROWN UNIVERSITY BOX 1860 PC CALVIN COOLIDGE PRESIDENTIAL POUNDATION 3780 VERNOWT 100A PLYMOUTH, VT 05056 ANDRE CARINGBRIDGE P.O. BOX 6032 ALBERT LEA, NN 56007-9854 CARRINGBRIDGE P.O. BOX 6032 ALBERT LEA, NN 56007-9854 CARRINGBRIDGE P.O. BOX 6032 ALBERT LEA, NN 156007-9854 CARRINGBRIDGE PC ARTS B1 SEVENTH AVENUE B1 SEVENTH AVENUE NEW YORK, NY 10019-3210 CATO INSTITUTE 1000 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001 CENTER FOR AMERICAN GREATNESS 3104 E. CAMELBACK ROAD, SUITE 907 PHOENIX, AZ 85018 PC PUBLIC FOLICY T5, CENTER FOR INDEPENDENT THOUGHT 1420 WALAUUT STREET, SUITE 1011 PHILADELPHIA, PA 19102 CHAPMAN UNIVERSITY NONE PC EDUCATION BUCATION BUCATION CHAPMAN UNIVERSITY NONE PC EDUCATION	BETA THETA PI FOUNDATION	NONE	PC	EDUCATION	
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PROVIDENCE, RI 02912 CALVIN COOLIDGE PRESIDENTIAL NONE PC HISTORICAL PRESERVATION 750 VERMONT 100A PLYMOUTH, VT 05056 CARRINGBRIDGE P.O. BOX 6032 ALBERT LEA, MN 56007-9854 CARRINGBRIDGE NONE PC HEALTH PC HEALTH PC ARTS RISTORICAL PRESERVATION 154, CARRINGBRIDGE NONE PC HEALTH PC ARTS RISTORICAL PRESERVATION 25, CARTINGBRIDGE NONE PC HEALTH PC ARTS RISTORICAL PRESERVATION 25, CARTINGBRIDGE NONE PC PUBLIC POLICY PUBLIC POLICY PC PC PUBLIC POLICY PC PC PUBLIC POLICY PC PC PUBLIC POLICY PC PC PUBLIC POLICY PC PC PUBLIC POLICY PC PC PC PC PC PC PC PC PC PC PC PC PC	OXFORD, OH 45056		· -		1,000
PROVIDENCE, RI 02912 CALVIN COOLIDGE PRESIDENTIAL POUNDATION 3780 VERMONT 100A PLYMOUTH, VT 05056 154, CARRIGBRIDGE P.O. BOX 6032 ALBERT LEA, MN 56007-9854 CARREGIE HALL SOCIETY 881 SEVENTH AVENUE NEW YORK, NY 10019-3210 CARREGIE HALL SOCIETY NONE PC ARTS CATO INSTITUTE 1000 MASSACHUSETTS AVENUE NW MASHINGTON, DC 20001 CENTER FOR AMERICAN GREATNESS 3104 E. CAMELBACK ROAD, SUITE 907 PHOENIX, AZ 85018 T5, CENTER FOR INDEPENDENT THOUGHT 1420 WALMUT STREET, SUITE 1011 PHILADELPHIA, PA 19102 CHAPMAN UNIVERSITY NONE PC EDUCATION DUBLIC POLICY T50, CHAPMAN UNIVERSITY NONE PC EDUCATION DUBLIC POLICY T50, CHAPMAN UNIVERSITY NONE PC EDUCATION	BROWN UNIVERSITY	none	PC	EDUCATION	
FOUNDATION 3780 VERMONT 100A PLYMOUTH, VT 05056 CARINGBRIDGE P.O. BOX 6032 ALBERT LEA, MN 56007-9854 CARNEGIE HALL SOCIETY RESULTING REW YORK, NY 10019-3210 CATO INSTITUTE 1000 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001 CENTER FOR AMERICAN GREATNESS 3104 E. CAMELBACK ROAD, SUITE 907 PROENIX, AZ 85018 TONE CENTER FOR INDEPENDENT THOUGHT PHILADELPHIA, PA 19102 CHAPMAN UNIVERSITY DRIVE NONE PC PUBLIC POLICY FC FC FC FC FC FC FC FC FC FC FC FC FC					200,000
FRESERVATION PRESERVATION PRESERVATION 154. 154. CARINGBRIDGE P.O. BOX 6032 ALBERT LEA, MN 56007-9854 CARNEGIE HALL SOCIETY R81 SEVENTH AVENUE RNEW YORK, NY 10019-3210 CARDON MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001 CENTER FOR AMERICAN GREATNESS ROOM 100 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001 CENTER FOR AMERICAN GREATNESS ROOM 100 MASSACHUSETT AVENUE NONE PC PUBLIC POLICY 75. CENTER FOR INDEPENDENT THOUGHT RILADELPHIA, PA 19102 CHAPMAN UNIVERSITY NONE PC EDUCATION PC EDUCATION REALTH PC HEALTH PC	CALVIN COOLIDGE PRESIDENTIAL		PC	HISTORICAL	
PLYMOUTH, VT 05056 CARRINGBRIDGE P.O. BOX 6032 ALBERT LEA, MN 56007-9854 CARNEGIE HALL SOCIETY ROW YORK, NY 10019-3210 CARNEGIE HALL SOCIETY ROW YORK, NY 10019-3210 CATO INSTITUTE ROW YORK, NY 10019-3210 CENTER FOR AMERICAN GREATNESS ROW WASHINGTON, DC 20001 CENTER FOR AMERICAN GREATNESS ROW EXAMELBACK ROAD, SUITE 907 PHOENIX, AZ 85018 PC PUBLIC POLICY 75, CENTER FOR INDEPENDENT THOUGHT ROW FOR INDEPENDENT THOUGHT ROW FOR INDEPENDENT THOUGHT ROW FOR INDEPENDENT THOUGHT ROW FOR INDEPENDENT THOUGHT RETILABELPHIA, PA 19102 CHAPMAN UNIVERSITY NONE PC EDUCATION		,		PRESERVATION	
CARINGBRIDGE P.O. BOX 6032 ALBERT LEA, MN 56007-9854 CARNEGIE HALL SOCIETY 881 SEVENTH AVENUE NEW YORK, NY 10019-3210 CATO INSTITUTE 1000 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001 CENTER FOR AMERICAN GREATNESS 3104 E. CAMELBACK ROAD, SUITE 907 PHOENIX, AZ 85018 CENTER FOR INDEPENDENT THOUGHT 1A20 WALMUT STREET, SUITE 1011 PHILADELPHIA, PA 19102 CHAPMAN UNIVERSITY DRIVE NONE PC HEALTH HEALTH PC HEALTH PC HEALTH PC PUBLIC POLICY FUBLIC POLICY FUBLIC POLICY 50,					154,400
P.O. BOX 6032 ALBERT LEA, MN 56007-9854 CARNEGIE HALL SOCIETY NONE 881 SEVENTH AVENUE NEW YORK, NY 10019-3210 CATO INSTITUTE 1000 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001 CENTER FOR AMERICAN GREATNESS NONE 75, PHOENIX, AZ 85018 TO PUBLIC POLICY PUBLIC POLICY TO PUBLIC POLICY PUBLIC POLICY 75, TO PUBLIC POLICY TO PUBLIC	rdinooni, vi vovo				#01/.12
ALBERT LEA, MN 56007-9854 CARNEGIE HALL SOCIETY NONE 881 SEVENTH AVENUE NEW YORK, NY 10019-3210 25, CATO INSTITUTE 1000 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001 CENTER FOR AMERICAN GREATNESS 104 E. CAMELBACK ROAD, SUITE 907 PHOENIX, AZ 85018 75, CENTER FOR INDEPENDENT THOUGHT NONE PC PUBLIC POLICY 75, CENTER FOR INDEPENDENT THOUGHT NONE PC PUBLIC POLICY 75, CENTER FOR INDEPENDENT THOUGHT NONE PC PUBLIC POLICY 1420 WALNUT STREET, SUITE 1011 PHILADELPHIA, PA 19102 50, CHAPMAN UNIVERSITY NONE PC EDUCATION	CARINGBRIDGE	NONE	PC	HEALTH	
CARNEGIE HALL SOCIETY 881 SEVENTH AVENUE NEW YORK, NY 10019-3210 25, CATO INSTITUTE 1000 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001 CENTER FOR AMERICAN GREATNESS 1104 E. CAMELBACK ROAD, SUITE 907 PHOENIX, AZ 85018 PC PUBLIC POLICY 75, CENTER FOR INDEPENDENT THOUGHT 1420 WALNUT STREET, SUITE 1011 PHILADELPHIA, PA 19102 CHAPMAN UNIVERSITY NONE PC EDUCATION					
881 SEVENTH AVENUE NEW YORK, NY 10019-3210 25, CATO INSTITUTE 1000 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001 CENTER FOR AMERICAN GREATNESS 3104 E. CAMELBACK ROAD, SUITE 907 PHOENIX, AZ 85018 PC PUBLIC POLICY 75, CENTER FOR INDEPENDENT THOUGHT 1420 WALNUT STREET, SUITE 1011 PHILADELPHIA, PA 19102 CHAPMAN UNIVERSITY NONE PC EDUCATION WINIVERSITY DRIVE	ALBERT LEA, MN 56007-9854				150
NEW YORK, NY 10019-3210 25, CATO INSTITUTE 1000 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001 CENTER FOR AMERICAN GREATNESS 104 E. CAMELBACK ROAD, SUITE 907 PHOENIX, AZ 85018 PC PUBLIC POLICY 75, CENTER FOR INDEPENDENT THOUGHT 1420 WALNUT STREET, SUITE 1011 PHILADELPHIA, PA 19102 CHAPMAN UNIVERSITY UNIVERSITY DRIVE NONE PC EDUCATION	CARNEGIE HALL SOCIETY	NONE	PC	ARTS	
CATO INSTITUTE 1000 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001 20, CENTER FOR AMERICAN GREATNESS NONE PC PUBLIC POLICY TOTAL PHOENIX, AZ 85018 PC PUBLIC POLICY TOTAL PC PUBLIC POLICY TOTAL TOTAL TOTAL TOTAL TOTAL PC PUBLIC POLICY TOTAL T	881 SEVENTH AVENUE				
1000 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001 CENTER FOR AMERICAN GREATNESS 3104 E. CAMELBACK ROAD, SUITE 907 PHOENIX, AZ 85018 CENTER FOR INDEPENDENT THOUGHT 1420 WALNUT STREET, SUITE 1011 PHILADELPHIA, PA 19102 CHAPMAN UNIVERSITY UNIVERSITY DRIVE PC PUBLIC POLICY FC PUBLIC POLICY FC PUBLIC POLICY FC PUBLIC POLICY FURTHER FOR INDEPENDENT THOUGHT NONE PC PUBLIC POLICY FURTHER FOR INDEPENDENT THOUGHT NONE PC PUBLIC POLICY FURTHER FOR INDEPENDENT THOUGHT PHILADELPHIA, PA 19102 CHAPMAN UNIVERSITY NONE PC EDUCATION	NEW YORK, NY 10019-3210			,	25,000
1000 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001 CENTER FOR AMERICAN GREATNESS 3104 E. CAMELBACK ROAD, SUITE 907 PHOENIX, AZ 85018 CENTER FOR INDEPENDENT THOUGHT 1420 WALNUT STREET, SUITE 1011 PHILADELPHIA, PA 19102 CHAPMAN UNIVERSITY UNIVERSITY DRIVE NONE PC PUBLIC POLICY FC EDUCATION NONE PC EDUCATION	CATO INSTITUTE	NONE	PC	PUBLIC POLICY	
CENTER FOR AMERICAN GREATNESS NONE / PC PUBLIC POLICY 3104 E. CAMELBACK ROAD, SUITE 907 PHOENIX, AZ 85018 75, CENTER FOR INDEPENDENT THOUGHT NONE PC PUBLIC POLICY 1420 WALNUT STREET, SUITE 1011 PHILADELPHIA, PA 19102 CHAPMAN UNIVERSITY NONE PC EDUCATION UNIVERSITY DRIVE					
3104 E. CAMELBACK ROAD, SUITE 907 PHOENIX, AZ 85018 CENTER FOR INDEPENDENT THOUGHT NONE PC PUBLIC POLICY 1420 WALNUT STREET, SUITE 1011 PHILADELPHIA, PA 19102 CHAPMAN UNIVERSITY NONE PC EDUCATION	WASHINGTON, DC 20001				20,000
3104 E. CAMELBACK ROAD, SUITE 907 PHOENIX, AZ 85018 CENTER FOR INDEPENDENT THOUGHT 1420 WALNUT STREET, SUITE 1011 PHILADELPHIA, PA 19102 CHAPMAN UNIVERSITY NONE PC EDUCATION	CENTER FOR AMERICAN GREATNESS	NONE /	PC	PUBLIC POLICY	
CENTER FOR INDEPENDENT THOUGHT NONE PC PUBLIC POLICY 1420 WALNUT STREET, SUITE 1011 PHILADELPHIA, PA 19102 CHAPMAN UNIVERSITY NONE PC PUBLIC POLICY 50,		[
1420 WALNUT STREET, SUITE 1011 PHILADELPHIA, PA 19102 CHAPMAN UNIVERSITY NONE PC EDUCATION UNIVERSITY DRIVE	PHOENIX, AZ 85018				75,000
1420 WALNUT STREET, SUITE 1011 PHILADELPHIA, PA 19102 CHAPMAN UNIVERSITY NONE PC EDUCATION UNIVERSITY DRIVE	CENTER FOR INDEPENDENT THOUGHT	NONE	PC	PUBLIC POLICY	
PHILADELPHIA, PA 19102 50, CHAPMAN UNIVERSITY NONE PC EDUCATION UNIVERSITY DRIVE					
UNIVERSITY DRIVE					50,000
UNIVERSITY DRIVE	CUADMAN INITUPDETTV	NONE	PC PC	RDUCATION	
		HOME		DOCATION	
ORANGE, CA 92866 37,	ORANGE, CA 92866				37,66

3 Grants and Contributions Paid During the Y	ear (Continuation)	· · · · · · · · · · · · · · · · · · ·		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	John Ballon	
				:
CHORUS OF WESTERLY-SUMMER POPS	NONE	PC	ARTS	
P. O. BOX 1952			'	25
WESTERLY, RI 02891-0915				
CHRISTOPHER NEWPORT UNIVERSITY	NONE	PC	EDUCATION	
ONE UNIVERSITY PLACE			1	
NEWPORT NEWS, VA 23601				125,00
CITY COLLEGE 21ST CENTURY FOUNDATION	NONE	PC	EDUCATION	I
ORTH ACADEMIC CENTER, ROOM 4/126,				
CITY COLLEGE OF NY NEW YORK, NY				175,00
10031		•		273,00
CLAREMONT INSTITUTE	NONE	PC	PUBLIC POLICY	
1317 FOOTHILL BOULEVARD, SUITE 120				
JPLAND, CA 91786				100,00
CLASSROOM, INC.	NONE	PC	EDUCATION	
245 FIFTH AVENUE, 20TH FLOOR			İ	
NEW YORK, NY 10016			 	10,00
CLEMSON UNIVERSITY	NONE	PC	EDUCATION	}
329 SIRRINE HALL - CLEMSON INST. FOR				
THE STUDY OF CAPITALISM CLEMSON, SC				235,00
29634	-	<u> </u>		233,00
CO2 COALITION	none	PC	ECOLOGY	
1621 N. KENT STREET, SUITE 603				
ARLINGTON, VA 22209				150,00
COMMITTEE TO UNLEASH PROSPERITY	NONE	PC	COMMUNITY	
301 TAHMORE DRIVE				150,00
FAIRFIELD, CT 06825		†		130,00
DAILY CALLER NEWS FOUNDATION	NONE	PC	PUBLIC POLICY	
1920 L STREET, NW, SUITE 205				1
WASHINGTON, DC 20036				100,00
DARTMOUTH COLLEGE	NONE	PC	EDUCATION	
DEPT. OF ECONOMICS - HB 6106				125,00
HANOVER, NH 03755 Total from continuation sheets		<u>. </u>		123,00

Part XV Supplementary Information	1			
3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amoust
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
DUKE UNIVERSITY	NONE	PC	EDUCATION	
вох 90097				105 000
DURHAM, NC 27708-0097			_	125,000.
EMILY CATHERINE FEDORKO FOUNDATION	NONE	PC	EDUCATION	
PO BOX 72	NONE	1	BDOCKTION	
COS COB, CT 06807				500.
ENCOUNTER FOR CULTURE AND EDUCATION,	NONE	PC	EDUCATION	
INC.		1		
900 BROADWAY, SUITE 601				
NEW YORK, NY 10003-1239	-			120,000.
ENVIRONMENTAL RESOURCE CENTER	NONE	PC	COMMUNITY	
PO BOX 819 KETCHUM, ID 83340				1,000.
REICHON, 15 03340	 			
EDDICE MEDIA POINDAGION	NONE	PC	PUBLIC POLICY	
FDRLST MEDIA FOUNDATION 1747 PENNSYLVANIA AVENUE, NW, SUITE	HONE	' '		
1000 WASHINGTON, DC 20006				150,000.
FDTN FOR INDIVIDUAL RIGHTS IN	NONE	PC	EDUCATION ·	,
EDUCATION				
510 WALNUT STREET, SUITE 1250				
PHILADELPHIA, PA 19106				100,000.
FOUNDATION FOR CONSTITUTIONAL	NONE	PC	PUBLIC POLICY	
GOVERNMENT				
350 WEST 42ND STREET, SUITE 37C NEW YORK, NY 10036				200,000.
NEW TORK, NI 10030				200,000.
FOUNDATION TO RESTORE ACCOUNTABILITY	NONE	PC	PUBLIC POLICY	
PO BOX 52351	HONE		TOBBIC TOBICI	
TULSA, OK 74152				100,000.
FRANKLIN CENTER FOR GOVERNMENT AND	NONE	PC	PUBLIC POLICY	
PUBLIC INTEGRITY				
190 SOUTH LASALLE STREET, SUITE 1500				
CHICAGO, IL 60603				100,000.
GEORGE MASON UNIVERSITY FDTN	NONE	PC	EDUCATION	
3434 WASHINGTON BLVD., 4TH FLOOR				650,000.
ARLINGTON, VA 22201 Total from continuation sheets	<u> </u>	1	<u> </u>	030,000.

Part XV Supplementary Information			·	1
3 Grants and Contributions Paid During the		,		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		-
GEORGETOWN UNIVERSITY LAW CENTER	NONE	PC	EDUCATION	
MCDONOUGH 423				1
WASHINGTON, DC 20001-2075				117,000
GILDER LEHRMAN INSTITUTE	NONE	PC	EDUCATION	1
49 WEST 45TH STREET, 2ND FLOOR				
NEW YORK, NY 10036				5,000
GOVERNMENT ACCOUNTABILITY INSTITUTE	NONE	PC	PUBLIC POLICY	
1414 PIEDMONT DRIVE E.				200 000
TALLAHASSEE, FL 32308				200,000
GRADUATE SCHOOL FOUNDATION-CUNY	NONE	PC	EDUCATION	-
365 FIFTH AVENUE, ROOM 6412				250,000
NEW YORK, NY 10016				200,002
WINDS DOWN A CARDINA	VOVE	PC	EDUCATION	
HETERODOX ACADEMY 428 BROADWAY, 4TH FLOOR	NONE	l FC	BDUCKITON	
NEW YORK, NY 10013				150,000
HIGHER GROUND SUN VALLEY	NONE	PC	COMMUNITY	
P.O. BOX 6791				
KETCHUM, ID 83340				16,000
HILLSDALE COLLEGE	NONE	PC	EDUCATION	
33 E COLLEGE ST				
HILLSDALE, MI 49242				40,000
INDEPENDENT WOMEN'S FORUM	NONE	PC	COMMUNITY	
119 LAKE SHORE DRIVE				50.000
CROSS JUNCTION, VA 22625			 	50,000
INSTAURATIO MAGNA FOUNDATION	NONE	PC	EDUCATION	
1925 W. PATTERSON AVENUE				25,000
CHICAGO, IL 60613				23,300
ANGULARIAN BOD VIDANNE GARANTE	NONE	P.C	COMMUNITORY	
INSTITUTE FOR HUMANE STUDIES GEORGE MASON UNIVERSITY	NONE	PC	COMMUNITY	
ARLINGTON, VA 22201				350,000
Total from continuation sheets		·	<u> </u>	

Part XV Supplementary Information 3 Grants and Contributions Paid During the Y				<u> </u>
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	CONTRIBUTION	
INSTITUTE FOR JUSTICE	NONE	PC	PUBLIC POLICY	!
901 N. GLEBE ROAD, SUITE 900				050.00
ARLINGTON, VA 22203			 	250,000
INTELLIGENCE SQUARED US FOUNDATION	NONE	PC	PUBLIC POLICY	
150 EAST 52ND STREET, 28TH FLOOR	NONE	10	TODDIC TODICI	
NEW YORK, NY 10022				50,000
INTERCOLLEGIATE STUDIES INSTITUTE	NONE	PC	EDUCATION	
3901 CENTERVILLE ROAD				150.00
WILMINGTON, DE 19807		-	 	150,000
JACK MILLER CENTER	NONE	PC	EDUCATION	
THREE BALA PLAZA WEST, SUITE 401	NONE		BOCKITON	
BALA CYNWYD, PA 19004				175,00
JEWISH REVIEW OF BOOKS	NONE	PC	EDUCATION	
165 EAST 56TH STREET FL 4				
NEW YORK, NY 10022				2,000
JUDICIAL WATCH	NONE	PC	EDUCATION	
425 THIRD STREET, SW, SUITE 800 WASHINGTON, DC 20024				50,000
LINCOLN CENTER FOR THE PERFORMING	NONE	PC	ARTS	
70 LINCOLN CENTER PLAZA, 9TH FLOOR				ı
NEW YORK, NY 10023-6583	<u> </u>		<u> </u>	, 5,520
MANHATTAN INSTITUTE	NONE	PC	EDUCATION	
52 VANDERBILT AVENUE, THIRD FLOOR NEW YORK, NY 10017				1,271,037
MASSACHUSETTS INSTITUTE OF TECHNOLOGY	NONE	PC	EDUCATION	
77 MASSACHUSETTS AVE., ROOM 19-502B				
CAMBRIDGE, MA 02139	<u> </u>	 	 	24,978
MEDIA RESEARCH CENTER	NONE	PC	RESEARCH	
325 SOUTH PATRICK STREET ALEXANDRIA, VA 22314		ļ		5,000
Total from continuation sheets	<u></u>	1		, , ,

Part XV Supplementary Informatio 3 Grants and Contributions Paid During the		<u> </u>		
Recipient	If recipient is an individual,	F	D	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	Vi dastanta sona isatsi			
MIAMI CITY BALLET	NONE	PC	ARTS	
2200 LIBERTY AVENUE				
MIAMI BEACH, PL 33139		-		5,000
NATIONAL REVIEW INSTITUTE	NONE	PC	PUBLIC POLICY	
19 WEST 44TH STREET, SUITE 1701				
NEW YORK, NY 10035				25,000
NEW CIVIL LIBERTIES ALLIANCE	NONE	PC	PUBLIC POLICY	
P.O. BOX 19005 WASHINGTON, DC 20036-9005				333,334
NEW YORK HISTORICAL SOCIETY	NONE	PC	HISTORICAL	
170 CENTRAL PARK WEST			PRESERVATION	
NEW YORK, NY 10024	-			11,300
NEW YORK UNIVERSITY	NONE	PC	EDUCATION	
NYU-STERN KMC SUITE 7-150 NEW YORK, NY 10012				210,000
NORTON MUSEUM OF ART	NONE	PC	ARTS	
1450 S. DIXIE HIGHWAY				
WEST PALM BEACH, FL 33401		1		26,000
				,.
NYU SCHOOL OF MEDICINE	NONE	PC	EDUCATION	
530 FIRST AVENUE HCC SUITE 6D NEW YORK, NY 10016				50,000
OPERA ON TAP	NONE	PC	ARTS	
190 OCEAN PARKWAY, SUITE 3			,	
BROOKLYN, NY 11218				5,000
	VOVE	nc.	CONSTRUTING	
OPPORTUNITY, INC. 1713 QUAIL DRIVE	NONE	PC	COMMUNITY	
WEST PALM BEACH, FL 33409				50,000
PACIFIC RESEARCH INSTITUTE	NONE	PC	RESEARCH	
ONE EMBARCADERO CENTER, SUITE 350				150 000
SAN FRANCISCO, CA 94111 Total from continuation sheets		L		150,000

Part XV Supplementary Information 3 Grants and Contributions Paid During the				····
3 Grants and Contributions Paid During the Recipient	If recipient is an individual,	<u> </u>	<u> </u>	
<u></u>	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
PARK AVENUE ARMORY	NONE	PC	arts	
643 PARK AVENUE				., .,
NEW YORK, NY 10065				24,510
PATRICIA BLANCO ANIMAL FOUNDATION	NONE	PC	COMMUNITY	
1728 17TH WAY	1012			
WEST PALM BEACH, FL 33407				250
PARTNERSHIP FOR INNER CITY ED	NONE	PC	EDUCATION	
1011 FIRST AVENUE		_		İ
NEW YORK, NY 10022			-	20,000
PEGGY ADAMS ANIMAL RESCUE LEAGUE	NONE	PC	COMMUNITY	
3100 NORTH MILITARY TRAIL WEST PALM BEACH, FL 33409				1,000
Made Tribin Burion, 12 33103		-	-	, , , , , , , , , , , , , , , , , , ,
PESKY CENTER	NONE	PC	EDUCATION	
3324 ELDER STREET				
BOISE, ID 83705		<u> </u>		5,000
PHILANTHROPY TANK	NONE	PC	EDUCATION	
4521 PGA BOULEVARD, #468 PALM BEACH GARDENS, FL 33418		1	l.	1,000
FALM BEACH GARDENS, FL 33410				_,
PRAGER U. FOUNDATION	NONE	PC	EDUCATION	
15021 VENTURA BOULEVARD, #552	,,,,,			
SHERMAN OAKS, CA 91403				100,000
PRINCETON UNIVERSITY	NONE	PC	EDUCATION	
83 PROSPECT AVE.				310,000
PRINCETON, NJ 08540		 		310,000
PROPERTY & ENVIRONMENTAL RESEARCH	NONE	PC	HISTORICAL	
CENTER			PRESERVATION	
2048 ANALYSIS DRIVE, SUITE A				
BOZEMAN, MT 59718-6829				100,000
	Love	70	PDUGA MICY	
PUNAHOU SCHOOL 1601 PUNAHOU STREET	NONE	PC	EDUCATION	
HONOLULU, HI 96822				10,000
Total from continuation sheets	<u> </u>	· · · · · · · · · · · · · · · · · · ·		1

Part XV Supplementary Information				,
3 Grants and Contributions Paid During the Y	T	,		
Recipient Name and address (home or huspass)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
PURDUE UNIVERSITY	NONE	PC	EDUCATION	
HOVDE HALL, ROOM 200				1
WEST LAFAYETTE, IN 47907-2040				145,000
RALSTON COLLEGE	NONE	PC	EDUCATION ~	
P.O. BOX 8302 SAVANNAH, GA 31412				125,000
SAVARRAIT, GA STATE			<u> </u>	
RECLAIM NEW YORK	NONE	PC	PUBLIC POLICY	
597 5TH AVENUE, FLOOR 11	NONE			
NEW YORK, NY 10017	<u> </u>			50,000
REAL CLEAR FOUNDATION	NONE	PC	EDUCATION	1
1747 PENNSYLVANIA AVE NW STE 1000				
WASHINGTON, DC 20006				100,000
REASON FOUNDATION	NONE	PC	PUBLIC POLICY	
5737 MESMER AVENUE				10,000
LOS ANGELES, CA 90230				10,000
DOWN COVER FOR CULL DRIVE (ADM OF	YOUR	PC	COMMUNITY	
REHAB CENTER FOR CHILDREN & ADULTS 300 ROYAL PALM WAY	NONE	PC .	COMMONITI	
PALM BEACH, FL 33480				5,000
RHODES COLLEGE	NONE	PC	EDUCATION	
2000 NORTH PARKWAY				
MEMPHIS, TN 38112				90,000
SALT MARSH OPERA	NONE	PC	ARTS	
P. O. BOX 227 STONINGTON, CT 06378				500
SIGNINGION, CI VOS/V				
CAME MENTOE THO	NONE	PC	ARTS	
SAVE VENICE INC. 133 EAST 58TH STREET, SUITE 501	HORE			
NEW YORK, NY 10022	1			4,769
	,			
SHATTERPROOF	NONE	PC	HEALTH	
101 MERRITT 7, 1ST FLOOR				4 000
NORWALK, CT 06851		<u> </u>	<u> </u>	1,000

3 Grants and Contributions Paid During the Ye	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
SISTER SERVANTS OF THE ETERNAL WORLD	NONE	PC	COMMUNITY	
3721 BELMONT ROAD				
BIRMINGHAM, AL 35210-3434				1,00
	Love.		2000	
SOCRATES SCULPTURE PARK 32-01 VERNON BLVD.	NONE	PC	ARTS	
LONG ISLAND CITY, NY 11106				40,00
				i: =
STANFORD UNIVERSITY	NONE	PC	EDUCATION	
CROWN QUADRANGLE 559 NATHAN ABBOTT WAY				
STANFORD, CA 94305-8610				150,00
STATE POLICY NETWORK	NONE	PC	PUBLIC POLICY	
1655 N. FORT MYER DRIVE, SUITE 360	,			350.00
ARLINGTON, VA 22209				350,00
STONINGTON LAND TRUST P.O. BOX 812	NONE	PC	COMMUNITY	
STONINGTON, CT 06378				50
STORM KING ART CENTER	NONE	PC	ARTS	
P. O. BOX 280				
MOUNTAINVILLE, NY 10953				10,00
STUDENT FREE PRESS ASSOCIATION	NONE	PC	PUBLIC POLICY	
4771 MECHANIC ROAD HILLSDALE, MI 49242				50,00
, 12 19812				· · · · · · · · · · · · · · · · · · ·
SUN VALLEY CENTER	NONE	PC	ARTS	
P. O. BOX 656				
SUN VALLEY, ID 83353				75
SUN VALLEY WRITERS CONFERENCE	NONE	PC	ARTS	
P. O. BOX 957		1		12 10
KETCHUM, ID 83340				13,10
TEXAS PUBLIC POLICY FOUNDATION 901 CONGRESS AVENUE	NONE	PC	PUBLIC POLICY	
AUSTIN, TX 78701		<u> </u>		100,00
Total from continuation sheets				

Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient NONE PC EDUCATION TEXAS TECH FOUNDATION BOX 41017 - MCCLELLAN HALL LUBBOCK TX 79409-1017 100,000. PC PUBLIC POLICY THE AMERICAN SPECTATOR FOUNDATION NONE 122 S. ROYAL STREET ALEXANDRIA, VA 22314 100,000. NONE PC PUBLIC POLICY THE BEACON CENTER OF TENNESSEE P.O. BOX 198646 NASHVILLE, TN 37219 25,000. THE FEDERALIST SOCIETY NONE PC PUBLIC POLICY 1776 I STREET NW, SUITE 300 WASHINGTON, DC 20006 210,000. THE HERITAGE FOUNDATION NONE PC EDUCATION 214 MASSACHUSETTS AVENUE NE WASHINGTON, DC 20002 150,000. ASHBROOK UNIVERSITY - THE JOHN NONE PC EDUCATION ASHBROOK CENTER 401 COLLEGE AVE 100,000. ASHLAND, OH 44805 NONE PC EDUCATION THE KING'S COLLEGE 56 BROADWAY NEW YORK, NY 10004 100,000. ARTS THE MERWIN CONSERVANCY NONE PC P.O. BOX 809 1,500. HAIKU, HI 96708 PC PUBLIC POLICY THE FOUNDATION FOR CULTURAL REVIEW -NONE THE NEW CRITERION 900 BROADWAY NEW YORK, NY 10003 225,000. PC NONE EDUCATION THE RYAN CENTER AT VILLANOVA UNIVERSITY 800 LANCASTER AVE VILLANOVA, PA 19085 100,000. Total from continuation sheets

Part XV Supplementary Information 3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual,	_		
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Marine and address (norms of Sasmisse)	or substantial contributor	recipient		<u> </u>
THE SOCIETY OF THE FOUR ARTS	NONE	PC	ARTS	
2 FOUR ARTS PLAZA				
PALM BEACH, FL 33480			- 	15,000
TOWN OF PALM BEACH UNITED WAY	NONE	PC	COMMUNITY	
44 COCOANUT ROW, M201 PALM BEACH, FL 33480				1 00/
PALM BEACH, FL 33400				1,000
DUDNING DOTAIN NGA	NONE	PC	DURI IC DOLICY	
rurning point usa 217 1/2 illinois street	NONE		PUBLIC POLICY	
LEMONT, IL 60439				100,000
UNIVERSITY OF CALIFORNIA LAW SCHOOL	NONE	PC	EDUCATION	
BOALT HALL				
BERKELEY, CA 94720			ļ	285,000
UNIVERSITY OF CALIFORNIA BERKLEY	NONE	PC	EDUCATION	
BOALT HALL				
BERKELEY, CA 94720				225,000
UNIVERSITY OF CHICAGO	NONE	PC	EDUCATION	
1126 EAST 59TH STREET				
CHICAGO, IL 60637			 	125,000
UNIVERSITY OF MONTANA	NONE	PC	EDUCATION	
32 CAMPUS DRIVE MISSOULA, MO 59812-5832				50,000
1				
UNIVERSITY OF PENNSYLVANIA	NONE	PC	EDUCATION	
440 MCNEIL BUILDING	1000			
PHILADELPHIA, PA 19104				100,000
UNIVERSITY OF RICHMOND	NONE	PC	EDUCATION	
28 WESTHAMPTON WAY - JEPSON HALL				
RICHMOND, VA 23173				100,000
	`			
UNIVERSITY OF TEXAS	NONE	PC	EDUCATION	
UNIVERSITY STATION, G-6300				FA 444
AUSTIN, TX 78712 Total from continuation sheets		L		50,000

3 Grants and Contributions Paid During the			_ _	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Solid ID dilott	
UNIVERSITY OF VIRGINIA COLLEGE	NONE	PC	EDUCATION	
FOUNDATION				
PO BOX 400801				
CHARLOTTESVILLE, VA 22904				100,00
US NAVY MEMORIAL FOUNDATION	NONE	PC	HISTORICAL	
701 PENNSYLVANIA AVE NW STE 123			PRESERVATION	
WASHINGTON, DC 20004	-			20
JTAH STATE UNIVERSITY	NONE	PC	EDUCATION	
3500 OLD MAIN HILL				219,00
LOGAN, UT 84322-3500				219,00
WAKE FOREST UNIVERSITY	NONE	PC	EDUCATION	
1834 WAKE FOREST ROAD WINSTON-SALEM, NC 27109				320,00
AINSTON-SABEN, NC 2/107				
WATCH HILL LIGHTHOUSE KEEPERS	NONE	PC	COMMUNITY	
ASSOCIATION				
P.O. BOX 1511				1,00
WESTERLY, RI 02891		 	<u> </u>	1,00
WEST VIRGINIA UNIVERSITY FOUNDATION,	NONE	PC	EDUCATION	
INC.				
ONE WATERFRONT PLACE, 7TH FLOOR				100 00
MORGANTOWN, WV 26507		·		100,00
	,			
WESTERLY HOSPITAL FOUNDATION INC.	NONE	PC	HEALTH	
26 WELLS STREET Westerly, RI 02481				5,00
and the state of t				,
	L		TY OMODIANT	
WESTERLY REVOLVING FUND INC. 43 BROAD STREET STE 300 PO BOX 112	NONE	PC	HISTORICAL PRESERVATION	
WESTERLY, RI 02891				5,00
,			-	, , , , , , , , , , , , , , , , , , ,
YALE UNIVERSITY	NONE	PC	EDUCATION	
246 CHURCH STREET	101111	"		
NEW HAVEN, CT 06520				50,00
YANKEE INSTITUTE FOR PUBLIC POLICY	NONE	PC	PUBLIC POLICY	
216 MAIN STREET	10110			
HARTFORD, CT 06106				50,00
Total from continuation sheets		-		

Recipient Recipient The provided in the first provided in the provided in th	
COUNG AMERICA'S FOUNDATION 11480 COMMERCE PARK DRIVE, SUITE 600 LESTON, VA 20191	
COUNG AMERICA'S FOUNDATION NONE PC PUBLIC POLICY PUBLIC POLICY PUBLIC POLICY PUBLIC POLICY PUBLIC POLICY	Amount
11480 COMMERCE PARK DRIVE, SUITE 600 RESTON, VA 20191	
1480 COMMERCE PARK DRIVE, SUITE 600 LESTON, VA 20191	
11480 COMMERCE PARK DRIVE, SUITE 600 RESTON, VA 20191	
ESTON, VA 20191	
	100,00
	<u>. </u>
Total from continuation sheets	

3 Grants and Contributions Approved for Fu				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
ATLAS NETWORK	NONE	₽C	ECONOMIC RESEARCH	
IWO LIBERTY CENTER				400.00
ARLINGTON, VA 22203		<u> </u>		100,000
		70	EDUCATION	
DUKE UNIVERSITY BOX 90097	NONE	PC	EDUCATION	
DURHAM, NC 27708-0097				250,000
,				,
THE FEDERALIST SOCIETY	NONE	₽C	PUBLIC POLICY	
1776 I STREET NW, SUITE 300				
WASHINGTON, DC 20006		-		80,000
GEORGETOWN UNIVERSITY LAW CENTER	NONE	PC	EDUCATION	
MCDONOUGH 423				765,000
WASHINGTON, DC 20001	-	 		,05,000
CHAPMAN UNIVERSITY	NONE	PC	EDUCATION	
UNIVERSITY DRIVE	10112	[
ORANGE, CA 92866				41,456
INSTITUTE FOR HUMANE STUDIES	NONE	PC	COMMUNITY	į
GEORGE MASON UNIVERSITY				920 000
ARLINGTON, VA 22201				920,000
MANHATTAN INSTITUTE	NONE	PC	EDUCATION	
52 VANDERBILT AVENUE, THIRD FLOOR	NONE		DOCATION	
NEW YORK, NY 10017				148,750
INSTAURATIO MAGNA FOUNDATION	NONE	PC	EDUCATION	
1925 W. PATTERSON AVENUE				25 000
CHICAGO, IL 60613				25,000
NEW CIVIL LIBERATEC STLISHOR	MONE	₽C	PUBLIC POLICY	
NEW CIVIL LIBERTIES ALLIANCE P.O. BOX 19005	NONE		TODDIC FORICE	
WASHINGTON, DC 20036-9005				999,000
NEW YORK UNIVERSITY	NONE	PC	EDUCATION	
NYU-STERN KMC SUITE 7-150				220,000
NEW YORK, NY 10012 Total from continuation sheets		1 ,	<u> </u>	6,354,206

3 Grants and Contributions Approved for Fut	-			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
• Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
PRINCETON UNIVERSITY	NONE	PC	EDUCATION	
83 PROSPECT AVE.				
PRINCETON, NJ 08540	 			750,000
REAL CLEAR FOUNDATION	NONE	₽C	EDUCATION	
1747 PENNSYLVANIA AVE NW STE 1000 WASHINGTON, DC 20006				150,000
anama novacy versions	Love	700	DUBLIC DOLLGY	
STATE POLICY NETWORK 1655 N. FORT MYER DRIVE, SUITE 360	NONE	PC	PUBLIC POLICY	
ARLINGTON, VA 22209				300,000
TEXAS PUBLIC POLICY FOUNDATION	NONE	₽C	PUBLIC POLICY	
901 CONGRESS AVENUE			•	
AUSTIN, TX 78701				100,000
BROWN UNIVERSITY	NONE	PC	EDUCATION	
BOX 1860				250.000
PROVIDENCE, RI 02912				250,000
CLEMSON UNIVERSITY	NONE	PC	EDUCATION	
CLEMSON INST. FOR THE STUDY OF				705 000
CAPITALISM CLEMSON, SC 29634				705,000
DARTMOUTH COLLEGE	NONE	₽C	EDUCATION	
DEPT. OF ECONOMICS - HB 6106 HANOVER, NH 03755				375,000
ENCOUNTER FOR CULTURE AND EDUCATION	NONE	₽C	EDUCATION	
INC.	NONE	¥-C	BUCKITON	
900 BROADWAY, SUITE 601 NEW YORK, NY 10003				50,000
UNIVERSITY OF CHICAGO	NONE	₽C	EDUCATION	
1126 EAST 59TH STREET CHICAGO, IL 60637				125,000
Total from continuation sheets	<u> </u>			

Enter gross amounts unless otherwise indicated. 1 Program service revenue: 2 Besisters Amount Seed Amount Seed Amount Seed Amount Seed Amount Seed Amount Seed Amount Seed Amount Seed Amount Seed Amount Seed Amount Seed Amount Seed Amount Seed Amount Seed Amount Seed Seed Seed Seed Seed Seed Seed See	Part XVI-A Analysis of Income-Produc			1 =	540 540 544	
a b c code Amount	Enter gross amounts unless otherwise indicated.	(a)	(b)	(C) Exclu-	(d)	•
b c d e e f g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from securities 5 14 229 , 878 . 5 Net rental income or (loss) from personal property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 1 10 Other revenue; 1 8 374 , 157 . 5 Net income or (loss) from sales of inventory 1 10 Other revenue; 1 8 ERECOVERY OF PREVIOUS 5 YEAR'S QUALIFYING GRANT 6 DISTRIBUTIONS 1 14 6 , 776 . 0 . 0 . 6 10 , 811 . 0 . 13 Total. Add columns (b), (d), and (e) 1 Total. Add columns (b), (d), and (e) 1 Total. Add fine 12, columns (b), (d), and (e) 1 Total. Add fine 12, columns (b), (d), and (e) 1 Total. Add fine 12, columns (b), (d), and (e) 1 Total. Add fine 12 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	1 Program service revenue:		Amount	code	Amount	function income
c d e f g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property b Not debt-financed property b Not debt-financed property control of the securities of t	â					
d e g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: 4 a Debt-financed property 5 Net rental income or (loss) from personal property 6 Net rental income or (loss) from personal property 7 Net income or (loss) from sales of assets other 1 than inventory 9 Net income or (loss) from sales of inventory 1 Other revenue: a RECOVERY OF PREVIOUS 5 b YEAR'S QUALIFYING GRANT 6 c DISTRIBUTIONS 14 6,7776. 0. d e	b					
e f g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from special events 10 Gross profit or (loss) from special events 10 Gross profit or (loss) from special events 11 Other revenue: a RECOVERY OF PREVIOUS b YEAR'S QUALIFYING GRANT c DISTRIBUTIONS d e 2 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 15 Total. Add line 12, columns (b), (d), and (e) 15 Total. Add line 12, columns (b), (d), and (e) 16 Total. Add line 12, columns (b), (d), and (e) 17 Total. Add line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	c					
g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property c Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a RECOVERY OF PREVIOUS b YEAR'S QUALIFYING GRANT c DISTRIBUTIONS 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 15 See worksheet in line 13 instructions to verify calculations.) Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	d		<u>.</u>		_	
g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 1 Net income or (loss) from sales of inventory 11 Other revenue; a RECOVERY OF PREVIOUS b YEAR'S QUALIFYING GRANT c DISTRIBUTIONS d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Explain below how each activity for which income is reported in column (e) of Part XVI-B Contributed importantly to the accomplishment of	e					
2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 DividendS and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 110 Other revenue: a RECOVERY OF PREVIOUS b YEAR'S QUALIFYING GRANT c DISTRIBUTIONS d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 15 See worksheet in line 13 instructions to verify calculations.) Explain below how each activity for which income is reported in column (e) of Part XVI-B Contributed importantly to the accomplishment of	f					
3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a RECOVERY OF PREVIOUS b YEAR'S QUALIFYING GRANT c DISTRIBUTIONS d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	g Fees and contracts from government agencies					. <u></u>
Investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 11 Other revenue: a RECOVERY OF PREVIOUS b YEAR'S QUALIFYING GRANT c DISTRIBUTIONS d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 15 Total. Add line 12, columns (b), (d), and (e) 16 Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	2 Membership dues and assessments					
4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 11 Other revenue: a RECOVERY OF PREVIOUS b YEAR'S QUALIFYING GRANT c DISTRIBUTIONS d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 15 Subtotal. Add columns to verify calculations. Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	3 Interest on savings and temporary cash					
5 Net rental income or (loss) from real estate; a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 10 Gross profit or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a RECOVERY OF PREVIOUS b YEAR'S QUALIFYING GRANT c DISTRIBUTIONS 14 6,776. 0. d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	investments					
a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 18 374,157. 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a RECOVERY OF PREVIOUS b YEAR'S QUALIFYING GRANT c DISTRIBUTIONS 14 6,776. 0. d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	4 Dividends and interest from securities			14	229,878.	
a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 18 374,157. 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a RECOVERY OF PREVIOUS b YEAR'S QUALIFYING GRANT c DISTRIBUTIONS 14 6,776. 0. d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	5 Net rental income or (loss) from real estate:					•
b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a RECOVERY OF PREVIOUS b YEAR'S QUALIFYING GRANT c DISTRIBUTIONS d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of						
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property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a RECOVERY OF PREVIOUS b YEAR'S QUALIFYING GRANT c DISTRIBUTIONS d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of						
7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 18 374,157. 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a RECOVERY OF PREVIOUS b YEAR'S QUALIFYING GRANT c DISTRIBUTIONS d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	• • •					
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than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a RECOVERY OF PREVIOUS b YEAR'S QUALIFYING GRANT c DISTRIBUTIONS 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of						
9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a RECOVERY OF PREVIOUS b YEAR'S QUALIFYING GRANT c DISTRIBUTIONS d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 15 See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	• •			18	374,157.	•
10 Gross profit or (loss) from sales of inventory 11 Other revenue: a RECOVERY OF PREVIOUS b YEAR'S QUALIFYING GRANT c DISTRIBUTIONS d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 15 Total. Add line 12, columns (b), (d), and (e) 16 Total. Add line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	•					.,
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a RECOVERY OF PREVIOUS b YEAR'S QUALIFYING GRANT c DISTRIBUTIONS d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 14 6,776. 15 Total. Add line 12, columns (b), (d), and (e) 16 Total. Add line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of						
b YEAR'S QUALIFYING GRANT c DISTRIBUTIONS d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of						
C DISTRIBUTIONS d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of			•			
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Cese worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of				14	6,776.	0.
e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of						
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of						
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of			C).	610,811.	0.
(See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	, , , , , ,			<u> </u>		610,811.
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of						· ·
Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of		o the Accomi	nlishment of F	Evernt Du	rnosas	
the feet data also a seed conserve (attended to according feed of the supplemental)	Part AVI-B Relationship of Activities to	o the Accomp	plisiffierit of E	zenipi Pu	poses	
the foundation's exempt purposes (other than by providing funds for such purposes).	Line No. Explain below how each activity for which inco	me is reported in c	olumn (e) of Part XV	I-A contributed	importantly to the accomp	lishment of
	the foundation's exempt purposes (other than	by providing funds	for such purposes).			
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Form **990-PF** (2019)

923621 12-17-19

a) Line no	(b) Amount involved	(c) Name of noncharitable	e exempt organization	(d) Description	n of transfers, transaction	s, and sharing arrangements
		N/A				
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	"complete the following sche (a) Name of orga N/A		(b) Type of organization		(c) Description of re	Yes X No
Sign Here		at I have examined this return, including plete. Declaration of preparer (other than			DENT &	May the IRS discuss this return with the preparer shown below? See instr X Yes No
	Print/Type preparer's name	ne Preparer's s		Date	Check if	PTIN
	, time type proparet e man		9,,410, 5		self- employed	
Paid	E. GEORGE T	TEIXEIRA E. GEO	RGE TEIXEIRA	05/18/20		P00173894
				– – -		
Prepare Use Onl		HIN, BLOCK & AN	CHIN LLP		Firm's EIN ► 1	3-0436940

Form **990-PF** (2019)

Phone no. 212-840-3456

NEW YORK, NY 10018-7001

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

➤ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

THOMAS W SMITH FOUNDATION INC.

Employer identification number

47-3862135

Organization type (check o	ne)
Filers of:	Section:
Form 990 or 990-EZ	501(c)() (enter number) organization
	4947(a)(1) nonexempt charitable trust not treated as a private foundation
	527 political organization
Form 990-PF	X 501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation
-	
	s covered by the General Rule or a Special Rule. (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions
General Rule	
	n filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor Complete Parts I and II See instructions for determining a contributor's total contributions
Special Rules	
sections 509(a)(1) any one contribute	n described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from or, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, line 1 Complete Parts I and II
year, total contribu	n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the itions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the ity to children or animals. Complete Parts I, II, and III
year, contributions is checked, enter h purpose Don't cor	n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box here the total contributions that were received during the year for an exclusively religious, charitable, etc., implete any of the parts unless the General Rule applies to this organization because it received nonexclusively e, etc., contributions totaling \$5,000 or more during the year.
but it must answer "No" on	nat isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

Employer identification number

THOMAS	W	SMITH	FOUNDATION	INC.

<u>тңома</u>	S W SMITH FOUNDATION INC.	47	<u>7-3862135 </u>
Part I	Contributors (see instructions) Use duplicate copies of Part I if additional	il space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THOMAS W SMITH 2200 BUTTS ROAD SUITE 320 BOCA RATON, FL 33431	\$ 17,787,000.	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Omnicash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions.)

Name of organization

Employer identification number

THOMAS W SMITH FOUNDATION INC.

47-3862135

LOMAS	S W SMITH FOUNDATION INC.	4 /	-3862135
art II	Noncash Property (see instructions). Use duplicate copies of Pa	art II if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	300,000 SHS OF COPART, INC.		
			
		\$ 17,787,000.	03/20/19
(a)		(c)	
No. from Part I	(b) Description of noncash property given	FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a)	No.	(c)	
No. from	(b) Description of noncash property given	FMV (or estimate)	(d) Date received
Part I	Description of noncash property given	(See instructions)	Date received
			
		\$	
(a)		(c)	
No. from	(b) Description of noncash property given	FMV (or estimate)	(d) Date received
Part I		(See instructions)	
		<u></u>	
			
1		\$	· · · · · · · · · · · · · · · · · · ·
(a)	Anna Maria	(c)	
No. from	(b) Description of noncash property given	FMV (or estimate)	(d) Date received
Part I	Description of noncash property given	(See instructions)	Date received
- 1		\$	
(a)		(c)	
No. from	(b)	FMV (or estimate)	(d)
Part I	Description of noncash property given	(See instructions)	Date received
3453 11-06-		<u> </u>	990, 990-EZ, or 990-PF) (2

Schedule B (Form 990, 990-EZ, or 990-PF) (2019) Employer identification number Name of organization 47-3862135 THOMAS W SMITH FOUNDATION INC. Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) Use duplicate copies of Part III if additional space is needed (a) No. from (c) Use of gift (d) Description of how gift is held (b) Purpose of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (c) Use of gift (d) Description of how gift is held (b) Purpose of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (d) Description of how gift is held (b) Purpose of gift (c) Use of gift Part I (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. (d) Description of how gift is held from (c) Use of gift (b) Purpose of gift Part I (e) Transfer of gift Relationship of transferor to transferee

Schedule B (Form 990, 990-EZ, or 990-PF) (2019) 923454 11-06-19

Transferee's name, address, and ZIP + 4

FORM 990-PF G	AIN OR (LOSS)	FROM SALE	OF A	ASSETS		STA	TEMENT 1
•							
(A) DESCRIPTION OF PROPERTY				MANNER CQUIRED	DA'		DATE SOLI
69,102 SHS COPART INC	_		DO	NATED	08/2	6/98	03/21/19
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.		(F) OR LOSS
4,137,587.	4,097,058.		0.		0.	<u> </u>	40,529
(A) DESCRIPTION OF PROPERTY				MANNER CQUIRED	DA' ACQU		DATE SOLI
185,438 SHS COPART INC	_		DO	ONATED	08/2	6/98	03/21/19
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.		(F) OR LOSS
11,103,382.	10,994,619.		0.		0.		108,763
(A) DESCRIPTION OF PROPERTY				MANNER CQUIRED	DA ⁴ ACQU		DATE SOLI
45,460 SHS COPART INC			DO	ONATED	08/2	6/98	03/21/19
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.		(F)
2,721,986.	2,695,323.		0.		0.	-	26,663
(A) DESCRIPTION OF PROPERTY				MANNER CQUIRED	DA' ACQU		DATE SOLI
15,500 SHS COPART INC			DO	ONATED	08/2	6/98	02/21/19
(B) GROSS	(C) VALUE AT	(D) EXPENSE	OF	(E)	_		(F)
SALES PRICE	TIME OF ACQ.	SALE		DEPRE		GAIN	OR LOSS
880,389.	695,873.		0.		0.		184,516

(A) DESCRIPTION OF PR	ROPERTY						NNER UIRED	DAT ACQUI	_	DATE	SOLD
2,000 SHS COPART	INC	_				DON	ATED	08/26	798	02/0	5/19
(B)	•	(C)			D)	\ 	(E))		(F)	
GROSS SALES PF		VALUE TIME OF			NSE C	r	DEPRE	EC.	GAI	N OR LO	SS
10:	3,476.		39,790.			0.		0.		13,	686.
CAPITAL GAINS DIV								-		374,	0. 157.
FORM 990-PF	DI	VIDENDS	AND IN	TEREST	FROM	SEC	URITIE	ES	ST.	ATEMENT	2
SOURCE		ROSS MOUNT	CAPI GAI DIVID	NS	REV	A) ENUE BOOK		(B) TINVES TINCO		(C) ADJUS NET IN	TED
FIDELITY	2	29,878.		0.	22	9,87	8.	229,8	78.		0.
TO PART I, LINE 4	. 2	29,878.		0.	22	9,87	8.	229,87	78.		0.
								· ·			
FORM 990-PF			OTHE	R INCO	ME				ST.	ATEMENT	3
DESCRIPTION					(A) VENUE BOOK		NET I	(B) INVEST- INCOME		(C) ADJUST NET INC	
RECOVERY OF PREVI											
QUALIFYING GRANT					6,	776.		().		

LEGAL	FEES	ST	PATEMENT 4	
(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
23,549.	11,775.	0.	11,774.	
23,549.	11,775.	/ 0.	11,774.	
ACCOUNTI	NG FEES	SI	PATEMENT 5	
(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
24,075.	12,038.	0.	12,037.	
24,075.	12,038.	0.	12,037.	
THER PROFES:	SIONAL FEES	SI	ATEMENT 6	
(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
156,667.	0.	0.	156,667.	
156,667.	0.	0.	156,667.	
		STATEMENT 7		
TAX	ES	ST	ATEMENT 7	
(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
(A) EXPENSES	(B) NET INVEST-	(C) ADJUSTED	(D) CHARITABLE	
	(A) EXPENSES PER BOOKS 23,549. 23,549. ACCOUNTI (A) EXPENSES PER BOOKS 24,075. 24,075. OTHER PROFES PER BOOKS 156,667.	EXPENSES NET INVEST- PER BOOKS MENT INCOME 23,549. 11,775. 23,549. 11,775. ACCOUNTING FEES (A) (B) EXPENSES NET INVEST- MENT INCOME 24,075. 12,038. 24,075. 12,038. OTHER PROFESSIONAL FEES (A) (B) EXPENSES NET INVEST- MENT INCOME 156,667. 0.	(A) (B) (C) EXPENSES NET INVEST- PER BOOKS MENT INCOME 23,549. 11,775. 0. 23,549. 11,775. / 0. ACCOUNTING FEES ST (A) (B) (C) EXPENSES NET INVEST- PER BOOKS MENT INCOME 24,075. 12,038. 0. 24,075. 12,038. 0. THER PROFESSIONAL FEES ST (A) (B) (C) EXPENSES NET INVEST- PER BOOKS MENT INCOME (C) ADJUSTED NET INCOME (C) ADJUSTED NET INCOME (C) EXPENSES ST (A) (B) (C) EXPENSES NET INVEST- PER BOOKS MENT INCOME 156,667. 0. 0.	

FORM 990-PF	OTHER E	XPENSES	S	PATEMENT 8
DESCRIPTION	(A)	(B)	(C)	(D)
	EXPENSES	NET INVEST-	ADJUSTED	CHARITABLE
	PER BOOKS	MENT INCOME	NET INCOME	PURPOSES
DE ANNUAL FILING FEE	25.		0.	25.
MISCELLANEOUS EXPENSES	3,236.		0.	3,236.
SOFTWARE EXPENSES	9,308.		0.	9,308.
TO FORM 990-PF, PG 1, LN 23	12,569.	0.	0.	12,569.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FU	ND BALANCES	STATEMENT 9
DESCRIPTION		AMOUNT
INCREASE IN UNREALIZED GAIN ON SECURITIES		2,518,793.
TOTAL TO FORM 990-PF, PART III, LINE 3		. 2,518,793.
FORM 990-PF CORPORATE STOCK		STATEMENT 10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
15,000 SHS CIMPRESS NV CMN 10,000 SHS WORLD ACCEPTANCE CORP 13,948 SHS CREDIT ACCEPTANCE CORP 36,000 SHS NU SKIN ENTERPRISES INC 50,000 SHS WAYFAIR INC CL A 52,500 SHS COPART INC	1,886,550. 864,000. 6,169,618. 1,475,280. 4,518,500. 4,774,350.	1,886,550. 864,000. 6,169,618. 1,475,280. 4,518,500. 4,774,350.
TOTAL TO FORM 990-PF, PART II, LINE 10B	19,688,298.	19,688,298.

FORM 990-PF PART VIII - LIST TRUSTEES AND	STATEMENT 11			
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
THOMAS W. SMITH 2200 BUTTS ROAD, SUITE 320 BOCA RATON, FL 33431	PRESIDENT & CHA	IRMAN 0.	0.	0.
LORI SMITH CURLEY 2200 BUTTS ROAD, SUITE 320 BOCA RATON, FL 33431	TRUSTEE 15.00	75,000.	0.	0.
DIANE G. SMITH 2200 BUTTS ROAD, SUITE 320 BOCA RATON, FL 33431	VICE PRESIDENT, 1.00	TRUSTEE 0.	0.	0.
JAMES PIERESON 2200 BUTTS ROAD, SUITE 320 BOCA RATON, FL 33431	TRUSTEE/DIRECTO	R 283,333.	0.	0.
VICTORIA MCKENZIE 2200 BUTTS ROAD, SUITE 320 BOCA RATON, FL 33431	TRUSTEE 1.00	5,000.	0.	0.
THOMAS MCWILLIAMS 2200 BUTTS ROAD, SUITE 320 BOCA RATON, FL 33431	TRUSTEE 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6,	PART VIII	363,333.	0.	0.